

# Group Profile

June 2025



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## WHO WE ARE

# Who is Sev.en Global Investments

**Sev.en Global Investments is a family office strategic investment group known for its astute approach and tenacious spirit.** Headquartered in the Czech Republic, our presence spans four continents, including North America, Australia, Asia, and Europe. As a family office with a long-term vision, we deploy private capital into opportunities primarily in power generation, metallurgical coal mining, steel, mining rights, and natural resources mining, all of which offer strong risk-adjusted returns.

- We provide long-term private capital to navigate energy transition in a fast-changing world.
- We target restructuring and growth acquisition opportunities across various industries worldwide.
- We aim to develop robust and resilient businesses that benefit stakeholders, shareholders, employees, and communities, and are prepared to face future challenges.

**Our target equity investment ticket ranges from EUR 500 million to EUR 1 billion,** allowing us to act swiftly and efficiently with our private funds. We manage approximately EUR 1,9 billion measured by equity value. By working closely with the management teams of our portfolio companies, we achieve strong growth and high returns on invested capital.



OUR EXPERTISE

# Our Expertise in the Power Generation and Mining Industry

Sev.en GI is not only an investor but also a **highly experienced operator of power plants** in Australia, the United Kingdom and soon to be present in Asia. In mining, we bring hands-on knowledge from managing a potash mining company in Australia and a metallurgical coal company in the United States.



We are a reliable partner with a long-term vision, focused on building sustainable businesses and efficiently managing assets. The primary objectives of our group are to ensure energy security as well as economic, safe, and reliable operations of our assets.

We build our business upon the long standing history and success of our sister group Sev.en Česká energie, the largest privately owned power generation group in the country, and lignite deposit owner.



# Generally, We Focus On Capital Intensive Industries





Over the past six years, we’ve grown our portfolio through strategic acquisitions in power generation and natural resources across four continents. In 2024, we expanded further—opening a New York office, doubling our Sydney team, and entering a new industrial sector. We signed an agreement to acquire Celsa Steel UK and Celsa Nordic—leading producers of low-carbon, circular steel, with Celsa Nordic using renewable hydropower. This marks a significant step into green steel and reinforces our commitment to sustainable growth. These achievements reflect the dedication of our teams worldwide. As we move forward, we remain committed to growth, adaptability, and smart investments as a strong and trusted partner with a long-term vision.

**Alan Svoboda**  
CEO, Sev.en Global Investments

ASSET MANAGEMENT AND KEY VALUES

# Extensive experience and expertise in asset management

We have extensive and credible experience and expertise in asset management within the energy industry, including mining of mineral resources. Our success is the result of several key characteristics of our group and the people we work with.

**Family Office Benefits**

As a family office, we benefit from flexibility and agility, without the lengthy and complex processes typical of large corporate groups. Deploying our capital enables us to invest swiftly and efficiently, allowing us to respond promptly to market opportunities.

**Technical Expertise**

Our team has a profound understanding of technologies in the industries we focus on, enabling us to implement innovative solutions that enhance operational efficiency and drive growth.

**Extensive Experience**

We have a wealth of experience across various sectors and geographies, allowing us to navigate complex challenges and capitalize on emerging opportunities.

**Global Scale and Knowledge**

Our global presence provides us with a comprehensive view of market dynamics and trends, ensuring informed decision-making and strategic planning.

**Key Figures and Data**

**€ 1,9 bn**  
equity value of current portfolio

**5700+**  
total employees

**5,880 MW**  
total installed generation capacity

**2,2 m tons**  
steel components manufactured per annum

**10+ m tons**  
coal mined per annum

**2,2 bn tons**  
control over proven reserves of metallurgical and thermal coal

\*100% of each entity

## Interest in Capital Shortage Sectors

As certain sectors experience capital shortage due to e.g. industry cycle volatilities or high capital intensity, they often fall out of favor with large institutional investors focused on environmental strategies. This shortage of capital creates opportunities for Sev.en GI to acquire assets at favorable prices. However, our interests extend beyond these sectors. We are also keen on identifying opportunities in investments where restructuring is needed or in prospects where there is a clear path to achieving operational control and growth. With our global reach, technical expertise, and highly skilled team, we are well-positioned to manage our assets efficiently and to unlock their full potential.

## Respect for Regulations and Sustainable Approach

We recognize that coal-fired power plants have a defined timeline for closure. However, they have been playing a crucial role in the energy transition, particularly in ensuring energy reliability and security. In many countries, their role remains inevitable due to delays in some energy transition projects.

Committed to bridging the gap between today’s energy needs and the future energy mix, we promote best practices in operating the existing energy assets, identify sustainable investment opportunities, and drive a socially and economically responsible energy transformation.

We also focus on mining metallurgical coal, which is essential for steel production and critical for building energy transition infrastructure, including wind turbines and other renewable energy installations. As such, metallurgical coal plays a pivotal role in the energy transition. In parallel, we are looking into the steel sector, particularly circular steel, which significantly reduces its carbon footprint while delivering high-quality products for a wide range of industries.





## BENEFICIARY

# Pavel Tykač

Mr. Pavel Tykač is a prominent Czech entrepreneur and investor, ranked among the top 400 wealthiest people in the world by Forbes Real Time Billionaires. With over thirty years of experience as an entrepreneur and investor in various industries, he has focused on the mining and energy sectors since 2006.

In 2018, Mr. Pavel Tykač initiated the establishment of a private equity investments team for international acquisitions, which in 2022 became the Sev.en Global Investments. Mr. Pavel Tykač is the group's sole beneficiary. The idea was to take advantage of special situations in the changing global investment environment, including those brought about by energy transition and its challenges. By 2024 Sev.en GI expanded into a diversified portfolio across various sectors worldwide, beyond energy.



## Mr. Pavel Tykač

Pavel Tykač is the sole beneficiary of Sev.en Global Investments and our sister group Sev.en Česká energie, the largest privately held energy group in the Czech Republic. His other involvement includes Powertica group – a portfolio of commodity trading, B2B energy supply and commodity wholesale.

He is also the largest non-governmental shareholder in ČEZ Group, the largest power utility company in the CEE region, and is considered a key figure in discussions on the transformation and future of the Czech energy sector. Additionally, Mr. Tykač interests lay in the financial services sector including a minority shareholding in Prague-based Moneta Money Bank, and is the proud owner of the football club SK Slavia Praha, the oldest Czech football club with a tradition of more than 130 years.



With Sev.en GI we are able to invest and expand our capital in the areas where other investors may lack interest. Sev.en GI invests primarily into projects which are crucial for our economies, especially during the ongoing energy transition period."



## Mr. Michal Tykač

Michal Tykač, son of Pavel Tykač, assumed the responsibility of overseeing Sev.en Global Investments in 2021. In his role as a Member of the Supervisory Board, he participates in all performance reviews and investment committees. Michal Tykač actively monitors all Sev.en GI projects, ensuring their efficient progress and alignment with the company's strategic objectives.

He focuses on the group's future development, the expansion into new sectors, and the enhancement of existing ones. His particular interest and expertise lie in U.S. mining activities.



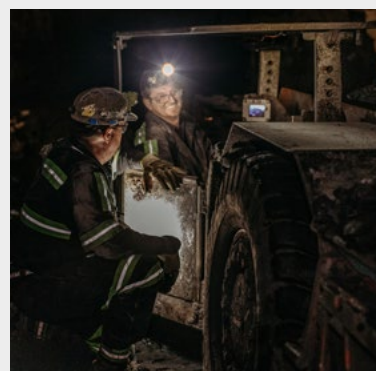
I firmly believe that success is built on a hands-on approach and an unwavering commitment to excellence. As a Supervisory Board Member of Sev.en Global Investments, I am privileged to actively participate in all material investment decisions, and personally monitor our ongoing projects. With an exciting future ahead, we are dedicated to strategic growth, successful operations, and new acquisitions, shaping the path for a prosperous tomorrow."



# Our Strategy and Portfolio

Our investment portfolio spans from metallurgical coal mining in the United States to energy generation and minerals mining in Australia - and reflects our keen interest in the energy and resources sectors in stable jurisdictions. In addition, we actively target other industries such as steel, portfolios of mining rights, critical minerals like uranium and lithium, renewable energy, chemicals and fertilisers, battery metals etc.



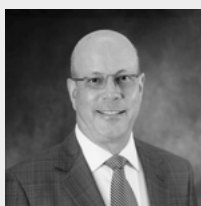


USA

# Blackhawk Mining

Date of investment  
**June 2020**

CEO  
**Charles I. Bearse, III**



In June 2020, Sev.en GI acquired Blackhawk Mining, one of the largest metallurgical coal producers in the United States with over 2,000 employees. The company controls 721 million tons of proven and probable reserves, out of which over 70% are high quality metallurgical coal.

Blackhawk operates eight mining complexes in southern West Virginia and eastern Kentucky with over 20 coal mines. Blackhawk is a premier producer of high quality metallurgical coal for domestic and international steelmaking facilities with total annual coal production over 8 million metric tons including thermal coal.

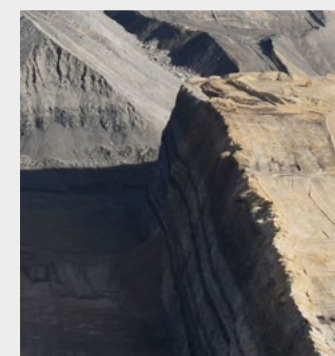
[www.blackhawkmining.com](http://www.blackhawkmining.com)

## How Sev.en GI Adds Value

The acquisition was closed at the time of COVID market downturn. Sev.en GI provided Blackhawk with funds needed to ensure stability and business continuity.

Further improvements under Sev.en GI's focus:

- gradual phase-out of thermal coal mines followed by reclamation investments
- modification of certain mining technology at some locations to achieve higher cost efficiency
- increased production of premium metallurgical coal products with very strong global demand
- active search for further acquisition opportunities for potential sector consolidation.

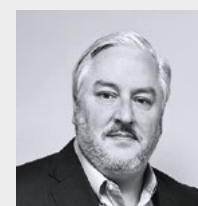


USA

# Golden Eagle Land Company

Date of formation:  
**August 2021**

President:  
**Chad Salyer**



In August 2021, Sev.en GI, via its US subsidiary Sev.en US Met Coal, founded Golden Eagle Land Company with the purpose to invest into land and mineral rights portfolios across the United States. Since then, Golden Eagle has acquired four companies: Wildcat Coal, LLC, Blue Creek Minerals, LLC, Colt, LLC and Ruger Coal Company, LLC.

Golden Eagle currently owns over 55,000 acres of land and over 600,000 acres of mineral properties, and controls over 2.2 billion tons of proven reserves of both metallurgical and thermal coal in Wyoming, Ohio, Illinois, and West Virginia.

Golden Eagle has an ambition for further dynamic growth through investments into various natural resource properties generating royalty income.





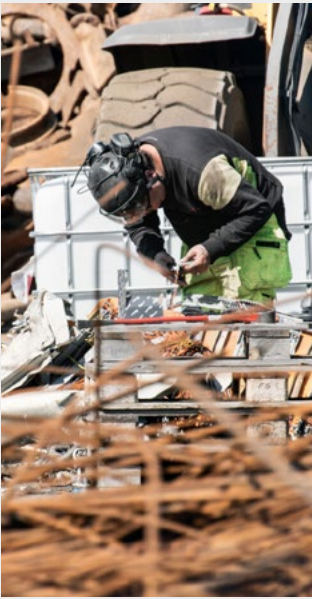
EUROPE

# 7 Steel

In April 2025, Sev.en Global Investments acquired two major steel producers — Celsa Nordic and Celsa Steel UK — marking the group’s entry into a new industry, and a new region, enhancing its global portfolio of circular steel and solidifying its commitment to sustainable industrial practices. Celsa Nordic is rebranded as 7 Steel Nordic, and Celsa Steel UK becomes 7 Steel UK. Both entities, with their Service, Manufacturing and Recycling divisions, will now operate under the unified brand umbrella of 7 Steel.

7 Steel Nordic and 7 Steel UK, committed to sustainable practices prioritizing environmental responsibility and circular economy, have a combined annual production capacity of 2,2 million tons of reinforcing steel, including bars, sections, mesh, and wires. Their products are widely used in infrastructure, construction, shipbuilding, railway, and wind energy sectors.

7 Steel’s operations are based on electric arc furnace technology and rely on recycled scrap metal, significantly reducing the carbon footprint associated with traditional steel production while actively supporting the circular economy.



EUROPE

# 7 Steel Nordic

Date of investment:  
**April 2025**

7 Steel Nordic (formerly Celsa Nordic) is a premier steel producer that provides sustainable reinforcing steel. It operates as a complex group in more than twenty locations in Northern Europe.

The group consists of 7 Steel Nordic Manufacturing – the leading producer of reinforcing steel in the Nordic region with a smelter and a rolling mill in Norwegian Mo i Rana, cut and bend companies 7 Steel Service in Norway, Sweden, Finland, and in Denmark, and scrap receiver 7 Steel Nordic Recycling that operates in Sweden.

CEO:  
**Utku Öner**

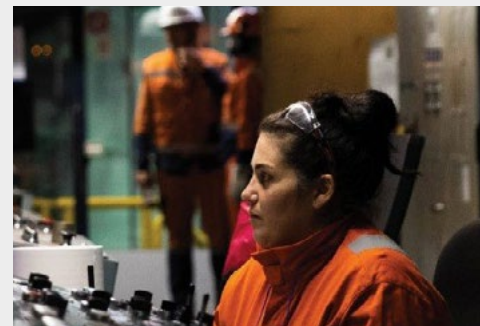


The most notable projects where environmentally friendly steel was utilised include the innovative Citygate in Sweden, the architecturally striking Kaktus Towers in Denmark, SNØ in Norway, and the Olympic Stadium in Finland.

As a result of a strong commitment to sustainable development, the company has become the second largest recycler in the Nordic countries with 770,000 tonnes of scrap recycled per year.

The most notable projects where environmentally friendly steel was utilised include the innovative Citygate in Sweden, the architecturally striking Kaktus Towers in Denmark, SNO in Norway, and the Olympic Stadium in Finland.





## EUROPE

# 7 Steel UK

Date of investment:  
**April 2025**

CEO:  
**Carles Rovira**



7 Steel UK (formerly Celsa Steel UK) is the nation's leading producer of low-carbon construction steel and the largest recycler of scrap steel in the UK. Headquartered in Cardiff, where its primary steel manufacturing facilities are located, the company operates a fully integrated business encompassing scrap collection through 7 Steel UK Recycling, steel production under 7 Steel UK Manufacturing, and fabrication provided by 7 Steel UK Service. Its national footprint includes four strategically positioned scrap yards and seventeen fabricator depots across the UK, enabling responsive, locally focused service to the construction sector.

7 Steel UK has proudly contributed to some of the UK's most iconic construction projects, including Wembley Stadium, London's Olympic Park, and The Shard.

With an annual production capacity of 1.3 million tonnes, 7 Steel UK plays a central role in the UK's circular economy and sustainable infrastructure delivery. The business operates one of the UK's most efficient electric arc furnaces, enabling steel production with a fraction of the carbon emissions associated with traditional methods.



## EUROPE

# InterGen

Date of investment  
**February 2024**

In February 2024, Sev.en Global Investments acquired 100% of InterGen's gas-fired power generation business. Headquartered in Edinburgh, InterGen is one of the UK's largest independent power producers and has a portfolio that includes three combined-cycle turbine plants in Coryton (Essex), Spalding (Lincolnshire), and Rocksavage (Cheshire), as well as an open-cycle gas turbine plant in Spalding and battery energy storage system development project located adjacent to the Spalding power plant.

InterGen operates a diversified and efficient electricity-generating portfolio with a total capacity of over 2,800 MW. The facilities generate enough electricity to run over a million homes and businesses in ways that are reliable and socially responsible.





ASIA

# Mong Duong 2

As of November 30, 2023, Sev.en Global Investments has signed an agreement to acquire a majority stake (51%) of super-critical coal fired power plant Mong Duong 2 in Vietnam.

In August 2024, Sev.en Global Investments announced the acquisition of an additional 19 percent stake from China Investment Corporation. The transaction for the total 70% stake remains subject to approval by the Vietnamese authorities.

The Mong Duong 2 power plant is a 1.2 GW facility located in northern Vietnam that was commissioned in 2015. It is a strategic supplier of electricity to Hanoi and the northern part of the country. Sev.en Global Investments is committed to operating the plant in accordance with the existing BOT (Build, Operate, Transfer) contract with the highest environmental and safety standards.

The acquisition is a significant milestone as Sev.en Global Investments' first entry to Asia. In addition, it would be the largest Czech investment in Vietnam. The transaction further deepens the already close bilateral trade relations between the two countries.



AUSTRALIA

# Delta

Date of investment  
**December 2022**

CEO:  
**Richard Wrightson**



In late 2022, Sev.en Global Investments acquired a 100% share in Delta Pty Ltd which owns and operates the coal-fired Vales Point Power Station (under Sunset Power International Pty Ltd) and the Chain Valley Colliery mining complex (under Great Southern Energy Pty Ltd), both in New South Wales, Australia.

[www.de.com.au](http://www.de.com.au)

### Vales Point Power Station

The power station is critical in supporting the security of energy supply and network reliability as it provides over 10% of the annual power of the New South Wales grid. Vales Point Power Station has a total capacity of 1,320 MW with 2x660 MW unit configuration and an annual net output of c. 7,400 GWh.

### Chain Valley Colliery

The Chain Valley Colliery coal mine supplies coal exclusively to the neighbouring Vales Point Power Station. The Chain Valley mine provides c. 50% of fuel to Vales Point power plant, which makes the whole complex a very efficient operator. The Chain Valley Colliery underground mining complex has an output of 1.1-1.2 million tons of high quality coal a year.



AUSTRALIA

# SO4

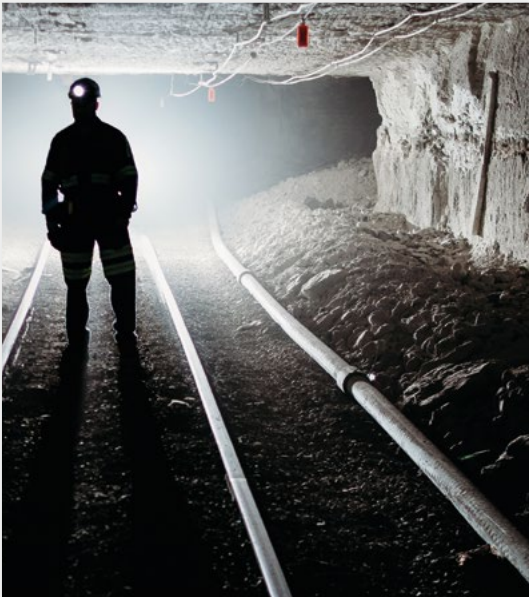
Date of investment  
**October 2022**

In October 2022 Sev.en Global Investments acquired a 100% share in Australia Salt Lake Potash (SO4), the owner of Western Australia's Lake Way Sulphate of Potash project (SOP). Lake Way has been one of Australia's first projects to extract SOP from naturally occurring brines using solar evaporation – a significantly more environmentally friendly production method than the Mannheim process through which the majority of the world's SOP is produced today.

The company SO4, a Sev.en Global Investments subsidiary, has reached a significant milestone in developing organic sulphate of potash (SOP) in Australia and is tracking well toward full commercial operation. After years of effort and development, the company successfully produced its very first high-quality SOP in its Lake Way facility.

Once the development phase is fully completed, SO4 is designed to produce more than 200,000 tons of premium SOP annually and become a significant Australian and global supplier of market-leading organic potassium-based fertilizers.

[www.so4.com.au](http://www.so4.com.au)



AUSTRALIA

# Sev.en Royalties

Date of investment  
**May 2023**

In May 2023, Sev.en Global Investments has completed the acquisition of two land parcels that contain mining royalty rights from Coca-Cola Europacific Partners. The land parcels cover parts of the Rolleston and Meteor Downs South coal mines in Queensland, Australia and contain area of almost 8,000 hectares.

After building sizeable portfolio of mining rights in the United States, Sev.en GI is excited to enter the royalties asset class in Australia and is looking for further opportunities to expand its footprint.





AUSTRALIA

# Genuity

Sev.en GI owns interests in two modern coal-fired power stations in Australia – Callide C and Millmerran. Following years of technical failures at Callide C, the joint venture Callide Group entered voluntary administration in 2023.

In May 2025, Sev.en GI acquired a 50% stake in the joint venture and provided the capital needed to pay creditors and close the administration process.

The investment group also actively participates in a carbon capture, utilisation and storage project at Millmerran Power Station – a pilot development paving the way for further investments in this area.

### Callide C

Biloela, Queensland, Australia

Operation launch: **2001**

Capacity: **848 MW**

Type: **Supercritical thermal**

Turbine: **Toshiba**

Sev.en GI effective ownership interest: **50%**

### Millmerran

Millmerran, Queensland, Australia

Operation launch: **2003**

Capacity: **850 MW**

Type: **Supercritical thermal**

Turbine: **Ansaldo**

Sev.en GI effective ownership interest: **16.25%**

# ESG Case Studies

CASE STUDY 01

## Blackhawk Reclamation Projects

Land restoration is a key component of Blackhawk Mining’s operations. In collaboration with regulatory agencies and local communities, the company has reclaimed over 10,000 acres (4,000 Ha) in the past four years, earning the Phase I release and nine awards for outstanding reclamation, including the Environmental Excellence Award for its Rockwell Complex in 2024. Since 2020, Blackhawk has taken over mining permits for over 7,000 acres (2,800 Ha) from a bankrupt coal company, focusing on restoration and achieving significant progress with Phase I bond releases.

Additionally, since 1997, Blackhawk has partnered with local agencies to reintroduce elk to eastern Kentucky, where the population has grown from 1,500 to over 7,000. In 2019, some elk were relocated to a newly established Wildlife Center in Bell County, Kentucky.





## CASE STUDY 02

## Darlington Point Solar Farm in Australia

Delta collaborates with Darlington Point Solar Farm through a Power Purchase Agreement, securing 150 MW of its 275 MW capacity. This allows Delta to incorporate green energy when conditions permit while maintaining stable baseload output.



## CASE STUDY 03

## Vales Point Solar Farm

Delta Power & Energy has received approval for the development of a 55 MW solar farm on the Vales Point Ash dam, generating 110,000 MWh of renewable energy annually, enough for about 15,000 homes.

The project will deliver renewable energy over a 25-year timeframe from otherwise unproductive rehabilitated land and will create up to 100 jobs over the 12-month construction period and 5 ongoing operational roles. Located in the Hunter Renewable Energy Zone, it offers multiple grid connection options and potential for expansion.



## CASE STUDY 04

## Delta and Samsung Exploring a Large Scale Battery Project

Delta Power & Energy and Samsung have signed a partnering agreement to assess the feasibility of a large-scale battery at Vales Point Power Station in NSW. The project aims to strengthen the grid, improve energy reliability, and help manage supply volatility as Australia transitions to a renewables-dominated energy mix.

Vales Point, with its long history in power generation, is strategically located near existing transmission infrastructure, making it an ideal site for potential energy storage.

The project is in its early stages, with various capacity and duration options under consideration. A Financial Investment Decision is expected in early 2026.





# ESG Case Studies

## CASE STUDY 05

### SO4: First Nations Peoples

SO4 partners with native title parties connected to the land where our projects and operations are based, aiming to ensure positive, long-term economic and social outcomes while responsibly managing First Nations heritage in line with legal and contractual obligations.

In November 2019, SO4 signed a comprehensive Land Access Agreement (LAA) with the Tarlka Matuwa Piarku Aboriginal Corporation (TMPAC), securing tenure and approvals for SO4 and delivering substantial benefits to our native title partners. These include royalty payments, community support programs, employment and training opportunities, First Nations business development, heritage protection, and land management initiatives.



## CASE STUDY 06

### Harnessing Hydropower for Sustainable Steel Production

Located in the heart of Norway, 7 Steel Nordic is a standout example of low-emission steelmaking within Sev.en Global Investments' portfolio. By powering its electric arc furnace (EAF) entirely with renewable hydropower, the plant significantly reduces its carbon footprint while delivering high-quality steel. This clean, efficient approach aligns with Norway's strict environmental standards and reflects our broader commitment to responsible industrial operations.

Hydropower at 7 Steel Nordic generates just 24 grams of CO<sub>2</sub> per kilowatt-hour, which is approximately 97% less than the roughly 900 grams produced by coal-based electricity. In 2024, direct CO<sub>2</sub> emissions from the mill were just 57.7 kg per ton of steel produced. By using hydropower instead of coal power, the plant avoids approximately 473 kg of CO<sub>2</sub> emissions per ton of steel.



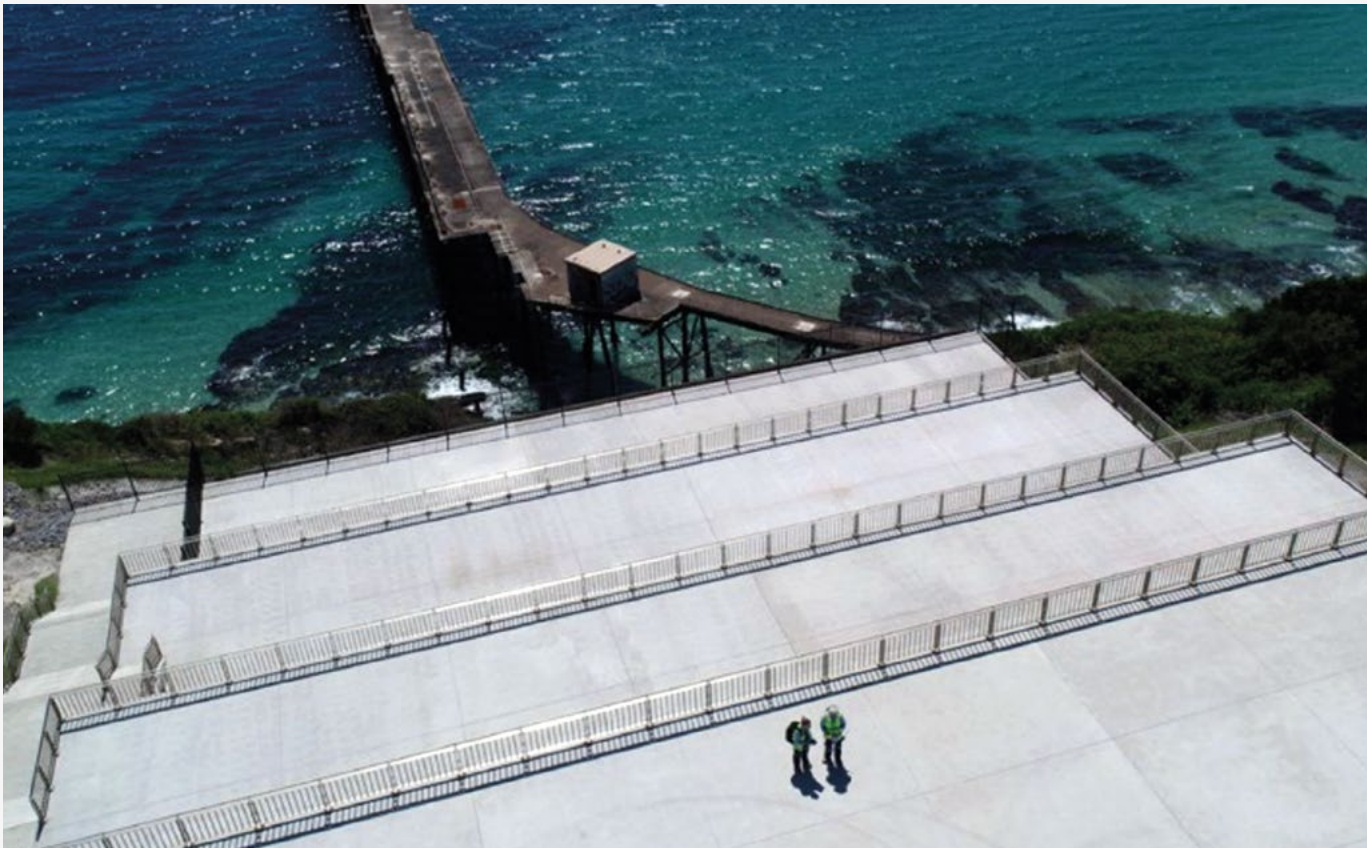


CASE STUDY 07

Circular Economy:  
Utilizing By-products of  
Energy Production

Energy companies are increasingly focused on the efficient use of by-products from electricity and heat production, such as fly ash, bed ash, and slag. These certified building materials are popular in the construction market due to their low cost and high quality, contributing to a circular economy.

By-products replace natural materials like gravel and sand, reducing the consumption of non-renewable resources and lowering emissions of pollutants and CO2. These materials are used in concrete, cement, brick, plasterboard, paving, and road construction. Research and testing with specialized laboratories continue to explore further applications in the construction industry.





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